

**Code** HAR  
**Company name** An Duong Thao Dien Real Estate Trading Investment JSC  
**Date** 27/8/2015  
**Subject** Report on result of public offering

**Content:**

An Duong Thao Dien Real Estate Trading Investment JSC has announced the result of public offering as follows:

**I. Result of public offering:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	54,599,813	1,865	1,865	9	9	-	54,597,948	0.003%
<b>Total</b>	10,000	54,599,813	1,865	1,865	9	9	-	54,597,948	0.003%

**II. Result of distribution of unsold shares:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered	Number of distributed shares	Number of persons registering	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
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1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Unsold shares	10,000	54,597,948	40,000,000	40,000,000	20	20	-	14,597,948	73.263%
<b>Total</b>	10,000	54,597,948	40,000,000	40,000,000	20	20	-	14,597,948 (*)	73.263%

(\*) *The remaining shares will be cancelled.*

The public offering was completed on August 25, 2015.